## **United States Bankruptcy Court**

Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No.: 08-13555

#### NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

#### Farallon Capital Institutional Partners, L.P.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

## J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 107,675.95

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$40,232.18

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 91,729.38

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 169,706.66

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 253,389.60

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 75.343.91

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 27,796.78

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 143,372.87

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 1,928,950.28

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$87,779.31

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 257,746.67

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 255,439.04

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 79,759.71

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 256,908.29

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 412,300.67

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 254,796.90

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 2,784,285.52

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$ 3,014,157.82

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 262,588.58

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 1,181,458.74

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 207,717.78

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 261,714.79

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 207,992.66

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 302,547.45

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 310,782.93

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 929,704.20

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 171,583.13

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 1,602,743.88

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 1,647,606.88

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 785,188.00

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 130,627.20

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 165,118.49

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 370,386.60

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 283,026.45

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 1,321,771.91

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 280,982.94

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 951,161.63

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 56,109.04

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 666,163.89

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 1,288,733.36

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 564,577.23

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 395,372.63

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 169,373.01

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 200,133.64

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 163,107.00

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 290,200.53

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 585,195.38

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 739,496.02

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 65,903.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 1,149.48

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 513,102.61

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 406,826.29

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 332,393.30

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$82,876.14

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$ 318,292.04

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 1,534,055.15

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,276,139.81

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,561,972.61

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 488,500.28

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 4,431,910.94

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 2,564,348.65

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 255,439.04

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 391,458.44

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 1,308,189.87

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 3,256,847.74

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 127,719.52

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 178,807.33

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 383,158.56

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 510,878.08

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 434,246.37

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 715,229.31

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 261,637.97

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 306,526.85

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 313,965.57

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.03

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 287,801.78

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 459,790.27

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 444,784.56

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 705,267.19

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 57,218.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 223,909.38

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 275,037.50

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 151,028.87

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 593,315.68

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 176,638.18

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 189,724.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 232,826.58

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 128,046.22

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 502,378.77

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 149,620.26

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$45,721.95

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 56,429.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 30,487.19

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 123,156.99

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 37,007.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 622,866.39

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 2,065,770.47

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$ 1,267,301.25

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 4,688,368.82

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 2,185,719.73

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$ 1,273,761.87

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 6,966.44

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 59,764.75

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 46,172.33

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 18,044.66

Phone:
Last Four Digits of Acct#:
Name and Address where transferee payments

should be sent (if different from above)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: <u>/s/ Monica Landry, Managing Member of the General Partner</u>

Transferee's Agent

Date: <u>8/18/14</u>

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

# AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

### TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Farallon Capital Institutional Partners, LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroelear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securifies pic

By: Andrew G. Faherty
Name: Authorized Signatory

Date: 8/5/14

Address:

J.P. Morgan Securities plc Mail Code: NY1-M138 383 Madison Avenue -- Floor 43 New York, New York 10179 ATTN: Jeffrey L. Panzo Farallon Capital Institutional Partners, LP By: Farallon Partners, L.L.C. flits General Partner

Name:\_\_\_\_

By:

Date: Managing Member

Address:

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111

Page 1 of 7

Faration Capital Institutional Partners, LP

Schedule 1 Transferred Claims

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

		•				ı		Allowed Amount
	Description	POC	SIN	Issuer	Guarantor	Currency	Notional Amount	I ransterred neren
			A 1300 BTC011	Lehman Brothers	Leinman Brothers Holdings for	Alib	132.480	\$107,675.95
	Fixed Male Wolf	TOTOTOTO	110000000	to hand Brothors	fohmen Brothber			
Č	4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	20201 04	ATTACATE TO TAKE	Treasury for B V	Holdings Inc.	AUD	49,500	\$40,232.18
7	Zirixed Kale Note	Τ	Transport of the state of the s	1	If the party of th			
4	Service No.	30302.01	AU3001BTC011	Treasury Co. B.V.	Holdings Inc.	AUD	112,860	\$91,729.38
,		Γ		Lehman Brothers	Lehman Brothers			
4	4 Fixed Rate Note	30303	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	208,800	\$169,706,66
				Lehman Brothers	Lehman Brothers			
LC.	Fixed Rate Note	30304.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	311,760	\$253,389.60
				Lehman Brothers	Lehman Brothers			
· ¢C	5 Fixed Rate Note	30318	AU300LBTC011	Treasury Co. B.V.	Holdings inc.	AUD	92,700	\$75,343.91
]				Lehman Brothers	Lehman Brothers			
<b>-</b>	7 Fixed Rate Note	30319	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	34,200	\$27,796.78
				Lehman Brothers	Lehman Brothers			
20	B Fixed Rate Note	30320	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	176,400	\$143,372.87
				Lehman Brothers	Lehman Brothers			-
O.	9 Fixed Rate Note	30340	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	2.373,300	\$1,928,950.28
				Lehman Brothers	Lehman Brothers			
01	10 Fixed Rate Note	30341	AU3001BTC011	Treasury Co. B.V.	Holdings Inc.	AUD	108,000	\$87,779.31
				i				
	Issue of EUR 6,000,000 Callable Fixed Rate Notes			offered octobries	September 6			
÷	Due July 2026 under the US 345,000,000,000 Euro	36767	XS0260592752	Treasury Co. B.V.	Holdings Inc.	EUR	180,000	\$257,746.67
	Issue of EUR 1,000,000 Index Linked Redemption							• • •
	Notes Due March 2012 under a Basket of Indices			300	A Brothare			
7	under the US 560.000,000,000 Euro Medium (erm 12 Note Program	40672	XS0291131141	Treasury Co. B.V.	Holdings Inc.	EUR	180,000	\$255,439.04

7	5
¢	¥
į	ļ
á	D L

## 16.000,000 Equity Linked Notes due  2010 relating to a basket of shares under  2010 relating to a basket of shares  2010 relating to a basket of shares  2011 relating to a basket of shares  2012 relating to a Basket of shares  2012 relating to a Basket of shares  2013 relating to a Basket of shares  2014 relating to a Basket of shares  2015 relating to a Basket of shares  2015 relating to a Basket of shares  2016 relating to a Basket of shares  2016 relating to a Basket of shares  2017 relating to a Basket of shares  2017 relating to a Basket of shares  2018			LO	N.	Jansa	Guarantor	Durteitov	Notional Amoint	Allowed Amount Transferred herekn
Chief 18,000,000 Equity Linked Notes due         SS9225154158         Lehman Brothers	,	Issue of CHF 18,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note	1.13	X50228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	СНЕ	000'06	\$79,759.71
Cyler 30,000,000 Capital Protected         44572.12         CH0027220555         Treasury Co. 8.V.         Heldings Inc.         Lehman Brothers         L	2	Incition: Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000 Euro Medium Term Note		XC0778154158	Lehman Brothers Treasury Ca. B.V.	Lehman Brothers Holdings Inc.		288,000	\$256,908.29
Lehman Brothers   Lehman Bro	<u> </u>	Program issue of CHF 30,000,000 Capital Protected Cartificative on a Basket of Shares	44572.12	CH0027120655	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	꿁	460,800	\$412,300.67
44519.04         YS0139285257         Treasuny Co. B.V.         Holdings Inc.           44519.04         YS0134807993.         Teasuny Co. B.V.         Holdings Inc.           44519.04         YS0134807993.         Teasuny Co. B.V.         Holdings Inc.           47693         AJ3901.87C011         Treasury Co. B.V.         Holdings Inc.           49737.23         XS0176353350         Lehman Brothers         Lehman Brothers           49737.23         XS0297522228         Treasury Co. B.V.         Holdings Inc.           49737.23         XS0200284247         Treasury Co. B.V.         Holdings Inc.           49737.33         XS0185653445         Treasury Co. B.V.         Holdings Inc.           1 Lehman Brothers         Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers           3 Lehman Brothers         Lehman Brothers           4 Lehman Brothers         Lehman Brothers           1 Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers           2 Lehman Brothers         Lehman Brothers           3 Lehman Brothers         Lehman Brothers	2	fissue of CHE 12,000,000 Equity Linked Notes due September 2011 relating to a Besket of Shares under the US \$50,000,000,000 Euro Medium Term Note Program	44575.11	X502,6857,6609	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	샹	282,960	\$254,796.90
44619.04         XS0154907991.         Treasury Co. B.V.         Idehman Brothers           47619         AUS00LBTC011         Treasury Co. B.V.         Idehman Brothers           49737.03         XS0176153350         Treasury Co. B.V.         Holdings Inc.           49737.23         XS0297522228         Treasury Co. B.V.         Holdings Inc.           49737.32         XS0297522228         Treasury Co. B.V.         Holdings Inc.           49737.32         XS0200284247         Treasury Co. B.V.         Holdings Inc.           49737.33         XS0185655445         Treasury Co. B.V.         Holdings Inc.           49737.34         XS0185655445         Treasury Co. B.V.         Holdings Inc.           49737.35         XS0185655445         Treasury Co. B.V.         Holdings Inc.           49737.34         XS0185655445         Treasury Co. B.V.         Holdings Inc.           49737.35         XS0185655445         Treasury Co. B.V.         Holdings Inc.           49737.44         XS0125559467         Treasury Co. B.V.         Holdings Inc.           40400gs Inc.         Lehman Brothers         Lehman Brothers           40400gs Inc.         Lehman Brothers         Lehman Brothers           40400gs Inc.         Lehman Brothers         Lehman Brothers	2.7	Issue of EUR 20,000,000 Zero Coupon Notes due December 2009 Linked to Indices under the US \$15,000,000,000 Euro Medium Term Note Program	44619.04	X50139285257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,962,000	\$2,784,285.52
Section   AUD 250,000,000 Australian Domestic		Issue of EUR 16,500,000 Equity Besket Coupon Linked Notes due October 2010 under the US 1,515,000,000,000 Euro Meditur Term Note Program	44619:04	X50154967994.	Lenman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,048,400	\$3,014,157.82
Multi- ODD Euro         A9737.08         XS617635350         Treasury Co. 8.V., Holdings Inc.           dus May         Lehman Brothers         Lehman Brothers         Lehman Brothers           Medium         49737.23         XS029752223         Treasury Co. 8.V. Holdings Inc.           Notes         Lehman Brothers         Lehman Brothers         Lehman Brothers           Motes         Lehman Brothers         Lehman Brothers           Lim Tem         49737.33         XS0185655445         Treasury Co. 8.V. Holdings Inc.           Notes         Lehman Brothers         Lehman Brothers           Lim Tem         49737.33         XS0185655445         Treasury Co. 8.V. Holdings Inc.           S0315.44         XS0125558467         Treasury Co. 8.V. Holdings Inc.           Lehman Brothers         Lehman Brothers	\$	issue of AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US asso, pop. 000,000 Euro Medium Term Note Program	67603	AUSPOLBTC011	Lehman Brothers Yreasury Co., B.V.	Lehman Brothers Holdings Inc.	AUD	270,000	\$219,448.27
Medium   49737,233   XS029752,2238   Teasury Co. 8.W.   Holdings Inc.	7	Issue of EUR 300,000,000 finflation linked Multi- tranche Notes under the US \$18,000,000,000 Euro Medium Term Note Program	49737,03	XS017625335D	Lebrian Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$262,588.58
Notes         Lehman Brothers         Lehman Brothers           Min Tem         49737.32         XSQ200284247         Treasury Co. 8.V.         Holdings Inc.           Notes         Lehman Brothers         Lehman Brothers         Lehman Brothers           Loft Agenty         KSQ1285655445         Treasury Co. 8.V.         Holdings Inc.           SQ315.44         XSQ1285656467         Treasury Co. 8.V.         Holdings Inc.           SQ315.44         XSQ1285682555         Treasury Co. 8.V.         Holdings Inc.           Lehman Brothers         Lehman Brothers         Lehman Brothers           Lehman Brothers         Lehman Brothers           Lehman Brothers         Lehman Brothers           Lehman Brothers         Lehman Brothers		Issue of EUR 5,000,000 MarQCuS Notes due May 2010 under the US \$60,000,000,000 Euro Medium Tram Note Proprem	49777,23	XSQ29752228	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	000'006	\$1,181,458.74
50,000,000 inflation linked Notes         Lehrian Brothers         Lehrian Brothers           \$18,000,000,000 Éuro Medium Term         49737.33         XS0188655445         Treasury Co. B.V.         Holdings Inc.           \$0315.44         XS0128553467         Treasury Co. B.V.         Holdings Inc.           Lehrman Brothers         Lehrman Brothers         Lehrman Brothers           \$0315.44         XS0126882258         Treasury Co. B.V.         Holdings Inc.           Lehrman Brothers         Lehrman Brothers         Lehrman Brothers		issue of EUR 125,000,000 infation linked Notes under the US \$25,000,000,000 Euro Medium Term Program	49737.32	XS9200284247	Lehmen Brothers Treasury Co. 8.V.	Léhmaa Brothers Holdings Inc.	EUR	142,200	\$207,717.78
		Issue of EUR 50,000,000 Inflation linked Notes under the US \$18,000,000,000 Euro Medium Term of Mos Portram	49737.33	XS0185655445	Lehtnan Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$261,714.79
S0315.44 XSD226892255 Treasury Co. B.Y. Holdings late. Lehman Brothers Lehman Brathers Lehman Brathers Lehman Brathers Lehman Brathers	,	A MYTHANGO	50315.44	XS0125559467	Lehman Brothers Tressury Co. B.V.	Lehinan Brothers Holdings Inc.	EUR	145,977	\$207,992.66
Lehman Brothers Lehman Brothers		Est Mit 20	50315.44	XSD126892255	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Poldings lat.	EUR	212,513	\$302,547.45
Sustantial Assurance (1122-114)		26 MTN1680	50315.44	069095E9TDSX	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	218,021	\$310,782.93

ö
3
9
age
α.

Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc. Lehman Brothers Holdings Inc. Lehman Brothers Holdings Inc.	EUR		
	totdings inc. Ehman Brothers toldings inc. Ehman Brothers ehman Brothers toldings inc.	EUR		
	ehman Brothers toloings inc. ehman Brothers toloings inc.		652,500	\$929,704.20
	ehman Brothers Joldings Inc. ehman Brothers	EUR	120,423	\$171,583,13
	ioldings inc.		t c	200 212 000
	ohman Brathers	EG.	1,125,787	21,002,745,68
	Holdings Inc.	EUR	1,155,830	\$1,647,606.88
	,			
Τ	Lehman Brothers	ŭ Œ	540.000	\$785.188.00
	Lehman Brothers			
	Holdings Inc.	EUR	000'06	\$130,627.20
Lehman Brothers L Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	112,500	\$165,118.49
	Johnson Brothers			
	Holdings Inc.	EUR	261,000	\$370,386.60
Lehman Brothers	Lehman Brothers	ŭ ŭ	199.440	\$283.026.45
	ahman Brothers			
	Holdings Inc.	EUR	1,467,000	\$1,321,771.91
	Lehman Brothers	<u> </u>	000 861	5280.982.94
I reasony to. 6.v.	TOTOLINGS ALIC:	1	2200	10000000
	Lehman Brothers	!	6	: :
Treasury Co. B.V.	Holdings Inc.	AUG M	1,170,000	\$951,161.65
Lehman Brothers 1 Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	38,700	\$56,109.04
	Lehman Brothers Holdings Inc.	EUR	450,000	\$666,163.89
12 E 14 E		man Brothers Lehman Brothers Lesury Co. B.Y. Holdings Inc. Iman Brothers Lehman Brothers Lasury Co. B.V. Holdings Inc. Iman Brothers Lehman Brothers Lesury Co. B.V. Holdings Inc. Leasury Co. B.V. Holdings Inc.	Lehman Brothers Holdings Inc. Lehman Brothers Holdings Inc. (ehman Brothers	tehman Brothers Holdings Inc.  Lehman Brothers Holdings Inc.  Lehman Brothers  Lehman Brothers  Holdings Inc.  EUR

-
ö
4
0
Q
70
Ų.

			N.	Section 1	Georantor	Currency	Notional Amount	Allowed Amount Transferted herein
	Preservation.							
	Issue of EUR 6,000,000 Callable Fixed Rate Notes			i alternation Designation	I obinso Benthert			
*	due July 2026 under the US 345, cou, uou, our Euro	58247.02	XS0260592752	Treasury Co. 8.V.	Holdings Inc.	EUR	900,000	\$1,288,733,36
	Note togget index 11SD 45 000 000 000 Euro	Γ		Lehman Brothers	Lehman Brothers			
9	A2 Medium Term Note Retail Program	58893	X50248282120	Treasury Co, B.V.	Holdings Inc.	ELR	370,523	\$564,577,23
	Note Issued under USD 45,080,000,000 Euro			Lehman Brothers	Lehman Brothers			
43	Medium Term Note Retall Program	58893,03	X50248282120	Treasury Co. B.V.	Holdings Inc.	25	259,477	\$395,372,63
	Note Issued under USD 45,000,000,000 Euro.			Lehman Brothers	Lehman Brothers	<u>.</u>	114.167	¢1 KO 272 G1
44	Medium Term Mote Retail Program	58895	XS0248282120	Treasury Co. B.V.	Holdshes Inc.	YOU LE	144,127	TAY: 75/207#
	Note Issued under USD 45,006,000,000 Euro		Octoborogen	Treasury Co. R V	Holdfork for	FLR	131,345	\$200,133.64
₹	45 (Wednish Term Note refall Flogram	30033-84	NOOT OF THE PERSON	Lehman Brothers	Lehman Brothers			<u> </u> _
<b></b>	Note Issued Under Cold 49,500,500,500 Cold	58895.02	X\$0248282120	Treasury Co. B.V.	Holdings Inc.	EUR	107,045	\$163,107.00
	Note Issued under USD 45,000,000,000 Euro			Lethman Brothers	Lehman Brothers	<u>(</u>	400	
	47 Medium Term Note Retail Program	58895.03	XSG248282120	Treasury Co. 8.V.	Holdings Inc.	EUK	190,434	\$450,400.000
				Lehman Brothers	Lenman brothers	Q. 10	270 000	\$219448.27
4	48 Fixed Rate Note	58914	AUSODLETCOTA	reasony to B.v.	Indiana and		2000	
			a popular to oct 14	Lennan exotners	Linitaline Inc.	AI ED	720.000	\$585.195.38
_	49 Fixed Rate Note	58815	AUSOULE! CULL	reasury co. p.v.	A of the man Southhave			Ļ
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		60040	ALIZABIL RETORET	Treasury Co. E.V.	Holdings Inc.	<del>2</del>	270,000	\$219,448.27
ŭ	50 Fixed Rate Note	20710	אינים ומינים ומינים	The same of the same				
	issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium			Lehman Brothers	Lehman Brothers	} -i	6	4120 404 65
51	Tenn Note Program	59427	XS0168797032	Treasury Co. B.V.	Holdings inc.	ž	264,100	3/33,470.02
	issue of 37,000,003 Symbatic Index Linked Notes one 2009 under USD 15,099,000,000 Euro Medium			Lehman Brothers	Lehman Brothers	<u> </u>	*****	
	62 Term Note Program	59427.01	XS0168797032	Treasury Co. B.V.	Holdings Inc.	¥5	04404	203,505.27
	Issue of 37,000,000 Synthetic Index Linked Notes due 2000 Euro Medium		•	Lehman Brothers	Cehman Brothers			
i i	Sallem Note Program	59427.03	XS0168797032	Treasury Co. B.V.	Holdings Inc.	EUR.	018	\$1,149.48
	Issue of EUR 15,000,000 Variable Coupon CPPI			t ishman Amthers	Lebman Brothers		······································	<del></del>
Ú	Notes due April 2017 Under me us a second se	59495	XS0288524795	Treasury Co. B.V.	Holdings inc.	EUR	360,090	\$513,102.61
°	54 \$60', kty, co., or			Lehman Brothers	Lehman Brothers			
úř.	55 ITRAXX Europe Series 6	60639.08	X\$0289069519	Treasury Co. B.V.	Holdings Inc.	EUR	329,580	\$400'826.29
Ì				Letman Brothers	Lehman Brothers		00000	
ψ.	56 ITRAXX Europe Series 6	60639.1	XS0289069519	Treasury Co. B.V.	Holdings Inc.	¥	797,497	1354,375,50
				Lehman Brothers	Lehman Brothers	0	67.140	\$82,876.34
S	57 ITRAXX Europe Series 6	60639.11	XS0289069519	total of the board	through line			1
	cal stems today rankoamant Rainbow Citates	60655	XS0279202682	Treasury Co. E.V.	Holdings Inc.	EUR	234,000	\$318,292.04
2	יל וווות ווומש ובלובתוות וויינים							

	Description	you	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
59	Issue of EUR 25,000,000 Floating Rate/Index Linixed Notes due October 15, 2018 under USD 59,25,000,000,000 Euro Medium Term Note Program	61055	XS0209164358	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,080,000	\$1,534,055.15
09	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61059	XSD209164192	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	897,660	\$1,276,139.81
9	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program		XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,098,720	\$1,561,972.61
8			76149160Z0SX	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	343,620	\$488,500.28
3 8	Lehman Program Security	62721	XS0180580572	Lehman Brothers Treasury Co. B.V.	Lehman Brothers. Holdings Inc.	チ	34,740,000	\$4,431,910.94
28		62743.01	X\$0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	1,260,000	\$1,795,044.05
8	Issue of EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000,000 Euro 55 Medium Term Note Program	62743.05	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,260,000	\$1,795,044,05
8	lissue of EUR 300,000,000 Index Linked Notes due August 2017 under USD 100,000,000,000 Euro & Modium Term Note Program	62743.9	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,800,000	\$2,564,348.65
5 29	67 Lehman Program Security	62822.09	XS0309103546	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$255,439.04
***************************************	Issue of EUR 100,000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro	63325.08	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	270,000	S391,458.44
59	69 Lehman Program Security	63595.2	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	900,000	\$1,308,189.87
92	70 Lehman Program Security	63595,37	XS0255988817	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,295,000	53,256,847,74
	711 ehman Program Security	63597.01	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175,62
77	72 Lehman Program Security	63597.02	XS0213454829	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings inc.	EUR	90,000	\$127,719.52
ž.	73 Lehman Program Security	63597.03	XSD213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175.62

-
₽
Ø
Page

74 Lehm 75 Lehm 76 Lehm	Description	POC	ISHV					Allowed Amount
74 Lehm 75 Lehm 76 Lehm				Pesmer	Guərantor	Currency	<b>Notional Amount</b>	Transferred herein
74 Letim 75 Letim 76 Letim				Lehinan Brothers	Lehman Brothers			
75 Lehm 76 Lehm	74 Lehman Program Security	63597.04	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	126,000	\$178,807.33
76 Lehm				Lehman Brothers	Lehman Brothers	!		
76 Lehm	75 Lehman Program Security	63598	XSD213454829	Treasury Co. B.V.	Holdings Inc.	EUR	270,000	\$383,158.56
76 Letim				Lehman Brothers	Leaman Brothers	<u>0</u>	350 000	4510 979 08
	76 Letiman Program Security	10000000	XXV212424623	reasons to p.e.	1 Abres 0 Without		המיאחר	200000000000000000000000000000000000000
77 lahm	277 shown Dramam Security	62598.02	XSD213454829		Holdings Inc.	EUR	306,000	\$434,246,37
	lar Crostani Secting			١	Lehman Brothers			
78 Lehm	781 ehman Program Security	GE 598.03	XS0213454829		Holdings Inc.	EUR	504,000	\$715,229,31
				Lehman Brothers	Lehman Brothers	. !	00000	11404
79 Lenm	791Lehman Program Security	63605.01	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	180,000	\$255,439.05
		00 20262	CHAP LEGICUAN	Lehman Brothers	Lehman Bruthers Holdings Inc.	ELR.	180,000	\$261.637.97
Maraille Maraille	SO Leiman Program Secundy	T	in the second second	Lehman Brothers	Lehman Brothers			
84 5 ehm	Relighman Program Security	63605,04	XS0213454829	Treasury Co. B.V.	Holdings inc.	EUR	216,000	\$306,526.85
				Lehman Brothers	Lehman Brothers		****	47,000
82 Lehm	82 Lehman Program Security	63605.04	XS0218614587	Treasury Co. B.V.	Holdings Inc.	EUR	216,000	\$313,965.57
-		Esche esc	Ventsageagad	Leftman Brothers Treasure Co. B.V.	tehman Brothers Heldings Inc.	<u> </u>	180.000	\$255.439.03
Man es	Legunan Program Security	Τ		Lehman Brothers	Lehman Brothers			
84 Lehm	84 Lehman Program Security	63605.05	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	198,000	\$287,801.78
				Lehman Brothers	Lehman Brothers			
85 Lehm	Lehman Program Security	63605,06	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	324,000	\$459,790.27
				Lehman Brothers	kehman Brothers	9	200,000	444.794 C.C.
85 Lehn	86 Lehntan Program Security	63605.06	XS0218614567	Theastiry Co. B.V.	Holangs Inc.	THE STATE OF	300,000	- 1411 Oct 30
due 2	lissus of EUR 60,000,000 FX Basket-Linked Notes due 2010 Under the US \$60,000,000,000 Euro	-3.4-1-4-1-		Lehman Brothers	Lehman Brothers	1	1	
Medi 78	um Term Note Program	66501.28	XS0268043709	Treasury Co. B.V.	Holdings Inc.	EUR	496,980	\$705,267.19
Stree	Issue of EUR 60,000,000 FX Basket Linked Notes due 2010 Under the US \$60,000,000,000 Euro			Lehman Brothers	Lehman Brothers	ļ	1	1
BS Medi	88 Medium Term Note Program	66501.29	XS0268043709	Treasury Co. B.V.	Holdings Inc.	EUR	40,320	\$57,218.34
rdo I os	801 ohman Omarsm Specially	66962.22	XS0283820065	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	E	188,640	\$223,909.38
8	Son s tyginati persons	66063 213	20030000	Lehrtan Brothers	Lehman Brothers Holdings Inc.	<u>a</u>	722.840	\$275,037,50
an Lenn	PO Leiman Program Security	7770000	ASUCAS ASSAUL	Johnson Brothers	Lehman Brothers			
91 Lehn	94 Lehman Program Security	66962.22	XS0250250454	Treasury Co. B.V.	Holdings Inc.	EUR	115,920	\$151,028.87
		· 		Lehman Brothers	Lenman Brothers		4	0/ 270 60004
92 Lehn	92 Letiman Program Security	66962.22	XS0290251007	Tressury Co. B.V.	Holdings (nc.	¥	028,205	80515,555
		\$7 to \$1	New York Contract	Lehman Brothers	Lehrisan Brothers Myldfage Inc	2	140.848	\$176,638,18
as ren	95 Lennan Program Security	Due of the	Autorigan Canad	Lefunan Brothers	Lehman Brothers			
94 Lehn	94 Lehman Program Security	66962.24	X50283820065	Treasury Co. B.V.	Holdings Inc.	EUR	159,840	\$189,724.74

^
*
ĭ
ď
C
π

			_					Allowed Amount
	Description	200		tssuer	Guarantor	Currency	Notlonal Amount	Transferred herein
				Lehman Brothers	Lehman Brothers	9	100,400	67378787
35	95 Lehman Program Security	66962.24	XS0289253287	Treasury Co. B.V.	Holdings Inc.	ECK	04,0'821	\$4.54,040.30
				Lehman Brothers	Lehman Brothers			20000
90	9611 ehman Program Security	66962.24	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	98,280	27.28,046.22
3		Γ		Lehman Brothers	Lehman Brothers		1	
02	O21 obman Program Security	66962.24	XS0290251007	Treasury Co. B.V.	Holdings inc.	EUR	426,600	\$502,378.77
3	Company of the control of the contro			Lehman Brothers	Lehman Brothers			
80	08 I ahman Program Security	66962.24	XS0291347234	Treasury Co. B.V.	Haldings Inc.	EUR	118,620	\$149,620.26
8				Lehman Brothers	Lehman Brothers			1
8	golf ahman Program' Security	66962.25	XS0283820065	Treasury Co. B.V.	Holdings Inc.	EUR	38,520	\$45,721.95
66	Lenniar Fogram Courty			Lehman Brothers	Lehman Brothers			•
7	Security Security	65962.25	XS0289253287	Treasury Co. B.V.	Holdings Inc.	EUR	45,720	\$56,429.34
90.	Lennar Flogram Security			Lehman Brothers	Lehman Brothers		,	
101	Society Dipopular Security	66962.25	XS0290250454	Treasury Co. B.V.	Holdings Inc.	EUR	23,400	\$30,487.19
2	ברוויים וריים האימור בריים בר			Lehman Brothers	Lehman Brothers			:
	Vicinity Description	66962.25	XS0290251007	Treasury Co. B.V.	Holdings Inc.	EUR	. 104,580	\$123,156.99
70,				Lehman Brothers	Lehman Brothers			
	October Omeran Cacarity	66962.25	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	29,340	\$37,007.74
3	Leaning to togistic coomity			Lehman Brothers	Lehman Brothers			
70,	and Lebman Program Security	66962.26	XS0284892261	Treasury Co. B.V.	Holdings Inc.	EUR	513,000	\$622,866.39
5				Lehman Brothers	Lehman Brothers			
105	105 l obman Program Security	66962.26	X50288341448	Treasury Co. B.V.	Holdings Inc.	EUR.	1,632,600	\$2,065,770.47
3				Lehman Brothers	Lehman Brothers			
108	108 II ahman Program Security	66962.26	XS0303838006	Treasury Co. B.V.	Holdings inc.	EUR	1,056,600	\$1,267,301.25
<u>.</u>	,			Lehman Brothers	Lehman Brothers.		1	
107	107 Lehman Program Security	66962.26	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	3,861,000	\$4,688,368.82
				Lehman Brothers	Lehman Brothers		4000	
108	108 Lehman Program Security	66962.27	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	1,800,000	\$2,185,719.75
				Lehman Brothers	Lehman Brothers		4	1000
105	109 MTN4825	67180	X50263871674	Treasury Co. 8.V.	Holdings Inc.	EUR	900,000	1,2/3,/61.8/
				Lehman Brothers	Lehman Brothers			
440	410 Lebroan Program Security	67474 04	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	4,788	\$6,966.44
	,			Lehman Brothers	Lehman Brothers	•••		1
- <del>-</del>	111 I shman Prooram Security	67475.03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	41,076	\$59,764.75
				Lehman Brothers	Lehman Brothers			3 3 3
415	112 Lehman Program Security	67476.05	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	31,734	546,172.33
		į		Lehman Brothers	Lehman Brothers	!		
4.	113 Lehman Program Security	67477 03	XS0244093927	Treasury Co. B.V.	Hotelings Inc.	EUR	12,402	_
								5/0.824,703.15